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Attorneys for Debtors  
 and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	: <b>09-50026 (REG)</b>
<b>f/k/a General Motors Corp., et al.</b>	:
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
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**NOTICE OF DEBTORS' 125<sup>TH</sup> OMNIBUS OBJECTION TO CLAIMS**  
**(Duplicate Debt Claims)**

**PLEASE TAKE NOTICE** that on December 22, 2010, Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (the “**Debtors**”), filed their 125th omnibus objection to claims (the “**Objection**”), and that a hearing (the “**Hearing**”) to consider the Objection will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **February 3, 2011 at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

This Objection does not affect a Claimant’s ability to receive distributions as a beneficial bondholder under the Debtors’ Amended Joint Chapter 11 Plan (ECF No. 8015). If a

Claimant disagrees with the Objection's treatment of the Claimant's claim, the Claimant may call the Debtors to try and resolve the Claimant's concerns at **1-800-414-9607**. If a Claimant is unable to resolve the Claimant's concerns with the Debtors before the deadline to respond, then the Claimant must file and serve a written response (a "**Response**") to the Objection in accordance with this notice, and the Claimant must appear at the Hearing described below.

A Claimant may participate in the Hearing telephonically provided that the Claimant complies with the Court's instructions, which can be found on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (the official website for the Bankruptcy Court), by clicking on "Directories" on the left hand side, and then clicking on "Telephonic Appearance Provider." A Claimant must also provide prior written notice by mail or e-mail of the Claimant's telephonic appearance to (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Edward Wu, Esq. ([edward.wu@weil.com](mailto:edward.wu@weil.com))) and (ii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Lauren Macksoud, Esq. ([lmacksoud@kramerlevin.com](mailto:lmacksoud@kramerlevin.com))).

**If a Claimant does not oppose the disallowance and expungement of the Claimant's claim, then the Claimant does not need to file a Response or appear at the Hearing.**

**PLEASE TAKE FURTHER NOTICE THAT** the Hearing on the Objection is scheduled to be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom No. 621 of the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on **February 3, 2011 at 9:45 a.m. (Eastern Time)**. If a Claimant

files a Response to the Objection, the Claimant should plan to appear at the Hearing either in person or telephonically. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to the Claimant's claim. If the Debtors do continue the Hearing with respect to the Claimant's claim, then the Hearing will be held at a later date. If the Debtors do not continue the Hearing with respect to the Claimant's claim, then a Hearing on the Objection will be conducted on the above date.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline to submit a Response is **January 27, 2011 at 4:00 p.m. (Eastern Time)**. Only those Responses that are timely will be considered at the Hearing. A Claimant's Response will be deemed timely only if it is: (a) filed with the Bankruptcy Court electronically using the Bankruptcy Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) before the deadline for Responses **or** (b) **actually** received on a 3.5 inch disk, in text-searchable Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format **and** in hard copy at each of the following addresses on or before the deadline for response:

- A. Chambers of the Honorable Robert E. Gerber, United States Bankruptcy Court, One Bowling Green, Room 621, New York, New York 10004-1408;
- B. Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Joseph H. Smolinsky, Esq.); and
- C. Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Lauren Macksoud, Esq.).

A Claimant's response, if any, must contain at a minimum the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and the number of the Objection to which the response is directed; (ii) the name of the

Claimant and description of the basis for the amount of the claim; (iii) a concise statement setting forth the reasons why the claim should not be disallowed and expunged for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the Objection; (iv) all documentation or other evidence of the claim, to the extent not included with the proof of claim previously filed with the Bankruptcy Court, upon which the Claimant will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to the Claimant's response, if different from that presented in the proof of claim; and (vi) the name, address, and telephone number of the person that can be contacted in connection with the Objection.

If a Claimant has any questions about this notice or the Objection, please contact the Debtors at **1-800-414-9607**. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIM.

**PLEASE TAKE FURTHER NOTICE THAT the Court may grant the relief requested in the Objection without further notice or a hearing if a Claimant fails to file a timely Response or appear at the Hearing.**

Dated: New York, New York  
December 22, 2010

/s/ Joseph H. Smolinsky

Harvey R. Miller

Stephen Karotkin

Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

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Attorneys for Debtors

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Attorneys for Debtors and  
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>MOTORS LIQUIDATION COMPANY, <i>et al.</i>,</b>	:
<b>f/k/a General Motors Corp., <i>et al.</i></b>	:
	:
<b>Debtors.</b>	:
	:
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**Chapter 11 Case No.**  
**09-50026 (REG)**  
**(Jointly Administered)**

**DEBTORS' 125<sup>TH</sup> OMNIBUS OBJECTION TO CLAIMS**  
**(Duplicate Debt Claims)**

**THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM.  
CLAIMANTS THAT ARE THE SUBJECT OF THIS OBJECTION SHOULD LOCATE THEIR NAMES AND  
CLAIMS ON EITHER THE EXHIBIT ATTACHED TO THIS OBJECTION OR ON THEIR PERSONALIZED  
NOTICE.**

TO THE HONORABLE ROBERT E. GERBER,  
UNITED STATES BANKRUPTCY JUDGE:

Motors Liquidation Company (f/k/a General Motors Corporation) and its  
affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), respectfully represent:

**Relief Requested**

1. The Debtors are now in the process of soliciting acceptances of the Debtors' Amended Joint Chapter 11 Plan (ECF No. 8015) (as may be amended, modified or supplemented from time to time, the "**Plan**") and intend to make distributions to their creditor upon confirmation of the Plan.<sup>1</sup> To that end, the Debtors need to reconcile their claims register which includes certain claims filed on behalf of individual holders of Debt Claims (as defined hereafter) whose claims have already been accounted for in the Plan. In other words, absent this Objection, certain holders of Debt Claims would be accounted for multiple times – both for solicitation of acceptances of the Plan and for receiving distributions under the Plan.

2. Because the Debt Claims have been allowed under the Plan, individual proofs of claim on account of the same obligation must be expunged from the Debtors' claims register subject to confirmation of the Plan. "In bankruptcy, multiple recoveries for an identical injury are generally disallowed." *In re Finley, Kumble, Wagner, Heine, Underberg, Manley, Myerson, & Casey*, 160 B.R. 882, 894 (Bankr. S.D.N.Y. 1993) ("to allow one creditor to assert two dollars in claims for every one dollar of loss from the same debtor violates principles of ratable distribution and offends notions of uniform treatment for creditors") (quoting *In re Chateaugay Corp.*, 130 B.R. 690, 698 (S.D.N.Y. 1991).

3. The Debtors file this 125th omnibus objection to claims (the "**125th Omnibus Objection to Claims**") pursuant to section 502(b) of title 11, United States Code (the "**Bankruptcy Code**"), and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the

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<sup>1</sup> A hearing to consider confirmation of the Plan has been scheduled for March 3, 2011.

**“Bankruptcy Rules”**), seeking entry of an order disallowing and expunging the claims listed on **Exhibit “A”** annexed hereto, subject to confirmation of the Plan.<sup>2</sup>

4. The Debtors have examined the proofs of claim identified on Exhibit “A” and believe that although the type of Debt Claims cannot be specifically identified, the proofs of claim listed under the heading *“Claims to be Disallowed and Expunged”* (collectively, the **“Duplicate Debt Claims”**) are duplicative of either (a) Wilmington Trust Bond Debt Claims (as defined below), or (b) Eurobond Deutsche Debt Claims (as defined below), or (c) the IRB Debt Claims (as defined below), as such are fixed and allowed under the Debtors’ Plan.

5. This 125th Omnibus Objection to Claims does not affect the ability of an Individual Bondholder (as hereinafter defined) to receive distributions on account of the Plan. Further, the Debtors reserve all their rights to object on any other basis to any Duplicate Debt Claim as to which the Court does not grant the relief requested herein.

### **Jurisdiction**

6. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

### **Background**

7. Prior to the commencement of these chapter 11 cases on June 1, 2009 (the **“Commencement Date”**), the Debtors had issued, among other debt instruments, (i) 24 tranches of debentures (the **“Wilmington Trust Bond Debt Claims”**) of which approximately \$22.86 billion in principal amount remained outstanding as of the Commencement Date, (ii) two series

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<sup>2</sup> Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors’ bankruptcy estates on the Debtors’ claims register on the website maintained by the Debtors’ claims agent, [www.motorsliquidation.com](http://www.motorsliquidation.com). A link to the claims register is located under the “Claims Information” tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.



of notes under a fiscal and paying agency agreement (the “**Eurobond Deutsche Debt Claims**”) of which approximately \$3.51 billion in principal amount remained outstanding as of the Commencement Date, and (iii) seven series of industrial revenue bonds (the “**IRB Debt Claims**,” and together with the Wilmington Trust Bond Debt Claims and the Eurobond Deutsche Debt Claims, the “**Debt Claims**,” and the holders of the Debt Claims, the “**Individual Bondholders**”).

8. On the Commencement Date, four of the Debtors (the “**Initial Debtors**”)<sup>3</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the “**REALM/ENCORE Debtors**”)<sup>4</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026 (REG). On September 15, 2009, the Initial Debtors filed their schedules of assets and liabilities and statements of financial affairs, which were amended on October 4, 2009. On October 15, 2009, the REALM/ENCORE Debtors filed their schedules of assets and liabilities and statements of financial affairs.

9. On September 16, 2009, this Court entered an order (ECF No. 4079) establishing November 30, 2009 as the deadline for each person or entity to file a proof of claim in the Initial Debtors’ cases, including governmental units. On December 2, 2009, this Court entered an order (ECF No. 4586) establishing February 1, 2010 as the deadline for each person or entity to file a proof of claim in the REALM/ENCORE Debtors’ cases (except governmental

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<sup>3</sup> The Initial Debtors are Motors Liquidation Company (f/k/a General Motors Corporation), MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

<sup>4</sup> The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

units, as defined in section 101(27) of the Bankruptcy Code, for which the Court established June 1, 2010 as the deadline to file proofs of claim).

10. Among the tens of thousands of proofs of claim the Debtors received, approximately 24,000 proofs of claim have been filed by claimants seeking the repayment of principal, interest, and fees and expenses that relate to either (i) the Wilmington Trust Bond Debt Claims, (ii) the Eurobond Deutsche Debt Claims, and/or the (iii) the IRB Debt Claims. The Debtors believe that all of the Debt Claims filed by Individual Bondholders are duplicative of the claims allowed by the Debtors pursuant to the Debtors' Plan even though the Debtors cannot identify from the proofs of claim what type of Debt Claims are involved. Nevertheless, the Debtors request that the Duplicate Debt Claims be expunged from the Debtors' claims register subject to the Debtors' Plan being confirmed.

(a) **The Wilmington Trust Bond Debt Claims**

11. As of the Commencement Date, the Debtors were a party to two indentures (collectively, the "**WTC Indentures**"):

- (i) the Indenture, dated as of November 15, 1990, between General Motors Corporation, as issuer, and Wilmington Trust Company, as successor-in-interest Indenture Trustee to Citibank, N.A., as such Indenture may have been amended, supplemented, or modified (the "**1990 Indenture**"), pursuant to which (a) \$299,795,000 of 9.40% Debentures due July 15, 2021 were issued on July 22, 1991, (b) \$600,000,000 of 8.80% Notes due March 1, 2021 were issued on March 12, 1991, (c) \$500,000,000 of 7.40% Debentures due September 1, 2025 were issued on September 11, 1995, (d) \$15,000,000 of 9.40% Medium Term Notes due July 15, 2021 were issued on July 22, 1991, and (e) \$48,175,000 of 9.45% Medium Term Notes due November 1, 2011 were issued on December 21, 1990, and
- (ii) the Indenture, dated as of December 7, 1995, between General Motors Corporation, as issuer, and Wilmington Trust Company, as successor-in-interest Indenture Trustee to Citibank, N.A., as such Indenture may have been amended, supplemented, or modified (the "**1995 Indenture**"), pursuant to which (a) \$377,377,000 of 7.75% Discount Debentures due March 15, 2036 were issued on March 20, 1996, (b) \$500,000,000 of 7.70% Debentures due April 15, 2016 were issued on April 15, 1996, (c) \$400,000,000 of 8.10% Debentures due June 15,

2024 were issued on June 10, 1996, (d) \$600,000,000 of 6.75% Debentures due May 1, 2028 were issued on April 29, 1998, (e) \$1,500,000,000 of 7.20% Notes due January 15, 2011 were issued on January 11, 2001, (f) \$575,000,000 of 7.25% Quarterly Interest Bonds due April 15, 2041 were issued on April 30, 2001, (g) \$718,750,000 of 7.25% Senior Notes due July 15, 2041 were issued on July 9, 2001, (h) \$690,000,000 of 7.375% Senior Notes due October 1, 2051 were issued on October 3, 2001, (i) \$875,000,000 of 7.25% Senior Notes due February 15, 2052 were issued on February 14, 2002, (j) \$1,150,000,000 of 4.50% Series A Convertible Senior Debentures due March 6, 2032 were issued on March 6, 2002, (k) \$2,600,000,000 of 5.25% Series B Convertible Senior Debentures due March 6, 2032 were issued on March 6, 2002, (l) \$1,115,000,000 of 7.375% Senior Notes due May 15, 2048 were issued on May 19, 2003, (m) \$425,000,000 of 7.375% Senior Notes due May 23, 2048 were issued on May 23, 2003, (n) \$3,000,000,000 of 8.375% Senior Debentures due July 15, 2033 were issued on July 3, 2003, (o) \$4,300,000,000 of 6.25% Series C Convertible Senior Debentures due July 15, 2033 were issued on July 2, 2003, (p) \$1,250,000,000 of 8.250% Senior Debentures due July 15, 2023 were issued on July 3, 2003, (q) \$1,000,000,000 of 7.125% Senior Notes due July 15, 2013 were issued on July 3, 2003, (r) \$720,000,000 of 7.50% Senior Notes due July 1, 2044 were issued on June 30, 2004, and (s) \$1,500,000,000 of 1.50% Series D Convertible Senior Debentures due June 1, 2009 were issued on May 31, 2007

12. Prior to the expiration of the Debtors' bar date, Wilmington Trust Company ("**WTC**") filed two global proofs of claim: (i) Proof of Claim No. 65793 ("**Claim 65793**"), in its capacity as successor indenture trustee of the 1990 Indenture; and (ii) Proof of Claim No. 65729 ("**Claim 65729**"), in its capacity as successor indenture trustee of the 1995 Indenture.

13. The amounts asserted by WTC in Claim 65793 and Claim 65729 have been reconciled and allowed under a stipulation, approved and entered by the Court on August 9, 2010 (the "**WTC Stipulation**") (ECF No. 6595),<sup>5</sup> a copy of which is annexed hereto as **Exhibit "B."** The WTC Stipulation was signed by the Debtors, WTC, and Citibank, N.A., solely in its

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<sup>5</sup> After the entry of the WTC Stipulation, WTC, Citibank (as defined below), and the Debtors have agreed to modify the amounts asserted by WTC in Claim 65793 and Claim 65729 to exclude the applicable original initial discount attributable to each debt instrument. The total allowed amounts have been revised and reflected in the Debtors' Plan.

capacity as paying agent under the 1990 Indenture and 1995 Indenture (in such capacity, “**Citibank**”), and allowed (i) Claim 65793 in the amount of \$1,419,471,545.22 (subject to appropriate reserve and/or reduction in connection with any Court-authorized setoff exercised by Individual Bondholders) and (ii) Claim 65729 in the amount of \$21,928,183,895.36 (subject to appropriate reserve and/or reduction in connection with any Court-authorized setoff exercised by Individual Bondholders).<sup>6</sup> Prior to entry of the WTC Stipulation, WTC sent out a notice to all affected Individual Bondholders notifying them of the pending approval by the Court of the WTC Stipulation.

14. Moreover, Section 4.3(e) of Article IV of the Plan, entitled “*Treatment of Claims and Equity Interests*,” provides in pertinent part that:

The [Wilmington Trust Bond Debt] Claims shall be Allowed in the respective amounts listed next to each Indenture set forth in Exhibit “F” annexed hereto (the “**Fixed Allowed Note Claims**”).<sup>7</sup> The Fixed Allowed Note Claims shall override and supersede (i) any individual Claims filed by Registered Holders or beneficial owners of debt securities with respect to the Note Claims and (ii) solely with respect to the Allowed amount of the Note Claims, any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of the debt securities with respect to the Note Claims. For the avoidance of doubt, the terms of any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of debt securities with respect to the Note Claims shall continue in full force and effect except with respect to the Allowed amount of the Note Claims contained therein. Distributions to holders of Note Claims shall be made in accordance with Section 5.3(b) hereof.

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<sup>6</sup> As mentioned above, WTC, Citibank, and the Debtors have agreed to modify the amounts asserted by WTC in Claim 65793 and Claim 65729 to exclude the applicable original initial discount attributable to each debt instrument. The total allowed amounts have been revised and reflected in the Debtors’ Plan.

<sup>7</sup> A copy of the list with the Fixed Allowed Note Claims is annexed herein as **Exhibit “C.”**

(b) **The Eurobond Deutsche Debt Claims**

15. As of the Commencement Date, the Debtors were a party to a Fiscal and Paying Agency Agreement, dated as of July 3, 2003, by and between General Motors Corporation (now known as MLC), as issuer, Deutsche Bank AG London, as fiscal agent, and Bank Général du Luxembourg S.A., as paying agent (the “**Fiscal and Paying Agency Agreement**”). Under the Fiscal and Paying Agency Agreement, the Debtors issued €1,000,000,000 of 7.5% unsecured notes due 2013 and €1,500,000,000 of 8.375% unsecured notes due 2033. As of the Commencement Date, the principal amount outstanding under the Fiscal and Paying Agency Agreement was, in U.S. dollars, approximately \$3.51 billion.

16. There is no indenture trustee for the Eurobond Deutsche Debt Claims. Nevertheless, the Debtors’ Plan, provides that a claim based on the Fiscal and Paying Agency Agreement will be allowed in the amount of \$3,772,694,419, which is equal to outstanding principal plus accrued and unpaid interest as of, and based on the currency conversation rate on, June 1, 2009 (the Commencement Date). The Plan further provides that such amount will override and supersede any individual claims filed by record holders or beneficial owners of the affected debt securities.

17. Specifically, Section 4.3(f) of Article IV of the Plan, entitled “*Treatment of Claims and Equity Interests*,” provides in pertinent part that:

The Eurobond Claims under (i) that certain Fiscal and Paying Agency Agreement, dated as of July 3, 2003, among General Motors Corporation, Deutsche Bank AG London, and Banque Générale du Luxembourg S.A. shall be Allowed in the amount of \$3,772,694,419 and (ii) that certain Bond Purchase and Paying Agency Agreement, dated May 28, 1986, between General Motors Corporation and Credit Suisse, shall be Allowed in the amount of \$15,745,690 (together, the “**Fixed Allowed Eurobond Claims**”). The Fixed Allowed Eurobond Claims shall override and supersede any individual Claims filed by

Registered Holders or beneficial owners of debt securities with respect to the Eurobond Claims.

(c) **The IRB Debt Claims**

18. As of the Commencement Date, MLC, as issuer, and Law Debenture Trust Company of New York (“**LDTC**”), as successor indenture trustee, were parties to the following seven indentures (collectively, the “**IRB Indentures**” and each, an “**IRB Indenture**”):

- (i) the Indenture of Trust, dated as of July 1, 1999, pursuant to which \$10,000,000 aggregate principal amount of City of Moraine, Ohio, Solid Waste Disposal Revenue Bonds (General Motors Corporation Project), Series 1999 were issued and outstanding;
- (ii) the Indenture of Trust, dated as of July 1, 1994, pursuant to which \$12,500,000 aggregate principal amount of City of Moraine, Ohio, Solid Waste Disposal Revenue Bonds (General Motors Corporation Project) Series 1994 were issued and outstanding;
- (iii) the Trust Indenture, dated as of April 1, 1984, pursuant to which \$1,400,000 aggregate principal amount of City of Indianapolis, Indiana, Pollution Control Revenue Bonds (General Motors Corporation Project), Series 1984 were issued and outstanding;
- (iv) the Trust Indenture, dated as of July 1, 1995, pursuant to which \$58,800,000 aggregate principal amount of Michigan Strategic Fund, Multi-Modal Interchangeable Rate Pollution Control Refunding Revenue Bonds (General Motors Corporation Project) Series 1995 were issued and outstanding;
- (v) the Indenture of Trust, dated as of December 1, 2002, pursuant to which \$46,000,000 aggregate principal amount of State of Ohio, Solid Waste Revenue Bonds, Series 2002 (General Motors Corporation Project) were issued and outstanding;
- (vi) the Trust Indenture, dated as of March 1, 2002, pursuant to which \$20,040,000 aggregate principal amount of State of Ohio, Pollution Control Refunding Revenue Bonds (General Motors Corporation Project) Series 2002 were issued and outstanding; and
- (vii) the Trust Indenture, dated as of December 1, 2002, pursuant to which \$31,000,000 aggregate principal amount of City of Fort Wayne, Indiana, Pollution Control Revenue Refunding Bonds (General Motors Corporation Project), Series 2002 were issued and outstanding.

19. Prior to the expiration of the Debtors' bar date, LDTC filed seven global proofs of claim --one for each applicable IRB Indenture-- on behalf of all holders of bonds issued under the IRB Indentures.

20. Here, again, not only are the applicable Individual Bondholders covered under the proofs of claim filed by LDTC but also under the Debtors' Plan which in Section 4.3(e) of Article IV of the Plan, provides in pertinent part that:

The [IRB Debt] Claims shall be Allowed in the respective amounts listed next to each Indenture set forth in Exhibit "F" annexed hereto (the "**Fixed Allowed Note Claims**").<sup>8</sup> The Fixed Allowed Note Claims shall override and supersede (i) any individual Claims filed by Registered Holders or beneficial owners of debt securities with respect to the Note Claims and (ii) solely with respect to the Allowed amount of the Note Claims, any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of the debt securities with respect to the Note Claims. For the avoidance of doubt, the terms of any stipulation or agreement between the Debtors and any Indenture Trustee, Registered Holder, or beneficial owner of debt securities with respect to the Note Claims shall continue in full force and effect except with respect to the Allowed amount of the Note Claims contained therein. Distributions to holders of Note Claims shall be made in accordance with Section 5.3(b) hereof.

**The Relief Requested Should Be Approved by the Court**

21. A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). If an objection refuting at least one of the claim's essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See In re Oneida, Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009), *aff'd*, No. 09 Civ. 2229 (DC), 2010 WL 234827 (S.D.N.Y. Jan. 22, 2010); *In re Adelphia Commc'ns Corp.*, Ch. 11 Case No. 02-41729 (REG), 2007 Bankr. LEXIS 660, at \*15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).

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<sup>8</sup> As mentioned above copy of the list with the Fixed Allowed Note Claims is annexed herein as Exhibit "C."

22. Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that “such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law.” 11 U.S.C. § 502(b)(1). The Debtors cannot be required to pay on the same claim more than once. *See, e.g., In re Finley*, 160 B.R. at 894. The Debtors have reviewed the proofs of claim identified on Exhibit “A” and, although the type of Debt Claim cannot be identified, the Debtors believe them to be duplicative of either (a) Wilmington Trust Bond Debt Claims, (b) Eurobond Deutsche Debt Claims, or (c) the IRB Debt Claims, as such are fixed and allowed under the Debtors’ Plan. Moreover, the Debtors have no way of confirming that any of the Individual Bondholders are, in fact, beneficial holders of a debt instrument on the relevant dates.

23. To avoid the possibility of multiple recoveries by the Individual Bondholders, the Debtors request that the Court disallow and expunge in their entirety the Duplicate Debt Claims subject to Confirmation of the Plan. Individual Bondholders, to the extent they are beneficial bondholders as of the record date under the Debtors’ Plan, will receive distributions either from (i) WTC in its capacity as indenture trustee, (ii) from Euroclear Bank or another clearing agency after surrendering their securities to Deutsche Bank AG London, in its capacity as the fiscal and paying agent under the Fiscal and Paying Agency Agreement, or (iii) LDTC in its capacity as indentures trustee under the IRB Indentures.

### **Notice**

24. Notice of the 125th Omnibus Objection to Claims has been provided to each claimant listed on Exhibit “A” by virtue of the individualized notice transmitted in accordance with the Supplemental Procedures Order and parties in interest in accordance with the Fourth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated August 24, 2010 (ECF No.



6750). The Debtors submit that such notice is sufficient and no other or further notice need be provided.

25. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York  
December 22, 2010

/s/ Joseph H. Smolinsky  
Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP  
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New York, New York 10153  
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Attorneys for Debtors  
and Debtors in Possession

## CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
GEORGE A VENNER SR 612 PARKHAVEN DRIVE  MESQUITE, TX 75149	12548	Motors Liquidation Company	\$150,235.00	Duplicate Debt Claim	Pgs. 1-5
GEORGE A. WARD (IRA) FCC AS CUSTODIAN 10550 GATERIDGE ROAD COCKEYSVILLE, MD 21030	21223	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
GEORGE CLARK STROTHER 5935 E TEX AL DR  WASILLA, AK 99654	10172	Motors Liquidation Company	\$5,000.00	Duplicate Debt Claim	Pgs. 1-5
GEORGE G SNODGRASS 1707 6TH ST  OROVILLE, CA 95965	10331	Motors Liquidation Company	\$10,025.00	Duplicate Debt Claim	Pgs. 1-5
GEORGE K BOU-SLIMAN 4899 RUSTIC OAKS CIR  NAPLES, FL 34105	61740	Motors Liquidation Company	\$20,100.00	Duplicate Debt Claim	Pgs. 1-5
GEORGE P BANGHART AND ELAINE J BANGHART TTEES BANGHART REV LIV TRUST U/A DATED 06/11/08 3720 E HARDY DRIVE TUCSON, AZ 85716	6495	Motors Liquidation Company	\$6,700.00	Duplicate Debt Claim	Pgs. 1-5
GEORGE W CASH 200 ADA DRIVE  TRUMANN, AR 72472	67738	Motors Liquidation Company	\$4,074.00	Duplicate Debt Claim	Pgs. 1-5
GEORGIOS ZAGKAS 23 DIOS ST 15127 MELISSIA ATHENS GREECE  , GREECE	69137	Motors Liquidation Company	Unliquidated  Foreign Currency	Duplicate Debt Claim	Pgs. 1-5
GERALD & JEAN LAUGHINGHOUSE GERALD LAUGHINGHOUSE 104 HERMITAGE MOORING DR SENECA, SC 29672	5676	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

GERALD E HERR TRUST GERALD E HERR TRUSTEE 2504 TRAILS END DRIVE BENTONVILLE, AR 72712	16593	Motors Liquidation Company	\$4,868.00	Duplicate Debt Claim	Pgs. 1-5
GERALD F LEWIS 122 PALMER HILL RD #2315 STAMFORD, CT 06902	22849	Motors Liquidation Company	\$44,100.00	Duplicate Debt Claim	Pgs. 1-5
GERALD J WEIS SR IRA FCC AS CUSTODIAN 100 CHURCH DRIVE LA CROSSE, WI 54603	9281	Motors Liquidation Company	\$5,000.00	Duplicate Debt Claim	Pgs. 1-5
GERALDINE M MOISANT TTEE MOISANT REV TRUST U/AID 8-3-99 8384 N SUNNY ROCK RIDGE DR TUCSON, AZ 85743	8804	Motors Liquidation Company	\$5,000.00	Duplicate Debt Claim	Pgs. 1-5
GERALDINE MARSOLEK 1805 30TH ST NW APT 209 BEMIDJI, MN 56601	14825	Motors Liquidation Company	\$20,000.00	Duplicate Debt Claim	Pgs. 1-5
GERALDINE UMBACH TTEE UMBACH REV TRUST U/A DTD 4-14-92 42335 WASHINGTON ST #115 PALM DESERT, CA 92211	22605	Motors Liquidation Company	\$16,284.00	Duplicate Debt Claim	Pgs. 1-5
GERI ZAHN 1546 NE 105 ST MIAMI SHORES, FL 33138	30647	Motors Liquidation Company	\$14,000.00	Duplicate Debt Claim	Pgs. 1-5
GERRY LEPKANICH 7 ORCHARD ST SYOSSET, NY 11791	20138	Motors Liquidation Company	\$100,000.00	Duplicate Debt Claim	Pgs. 1-5
GILBERT GOLDSTEIN UNIT 118 115 E KINGS HWY MAPLE SHADE, NJ 08052	4348	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
GILBERT GOLDSTEIN UNIT 118 115 E KINGS HWY MAPLE SHADE, NJ 08052	4349	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

GINA GROSSMAN 15034 MARBLE DRIVE  SHERMAN OAKS, CA 91403	69400	Motors Liquidation Company	\$50,000.00	Duplicate Debt Claim	Pgs. 1-5
GINA STEPHENS CUST FOR GINNIE JONES UNDER THE GA UNIF TRSF TO MINORS ACT 617 KAYLOR RD LESLIE, GA 31764	11390	Motors Liquidation Company	\$800.00	Duplicate Debt Claim	Pgs. 1-5
GINA STEPHENS CUST FOR STEPHANIE JONES UNDER THE GA UNIF TRSF TO MINORS ACT 617 KAYLOR RD LESLIE, GA 31764	11391	Motors Liquidation Company	\$800.00	Duplicate Debt Claim	Pgs. 1-5
GISELA POELK WARMBUECHENSTR. 12A 30159 HANNOVER GERMANY , GERMANY	29705	Motors Liquidation Company	Unliquidated  Foreign Currency	Duplicate Debt Claim	Pgs. 1-5
GLADYS HYATT 1006 WEST FORD  OSCEOLA, AR 72370	67747	Motors Liquidation Company	\$92,826.90	Duplicate Debt Claim	Pgs. 1-5
GLENDIA REEVES STEPHENS INC C/F GLENDIA REEVES IRA 1349 MEDALLION DR JONESBORO, AR 72404	67725	Motors Liquidation Company	\$14,439.74	Duplicate Debt Claim	Pgs. 1-5
GLORIA RENTOVICH 8660 WARREN BLVD  CENTER LINE, MI 48015	4191	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
GOLDMAN SACHS ASSET MANAGEMENT WILLIAMS BUILDING 295 CHIPETA WAY 4TH FLOOR SALT LAKE CITY, UT 84108	43905	Motors Liquidation Company	\$4,750,000.00	Duplicate Debt Claim	Pgs. 1-5
GORDON R SCHWABE SEP IRA ROBERT W BAIRD TTEE FBO GORDON R SCHWABE SEP IRA 1515 RIDGEWOOD CIR DOWNERS GROVE, IL 60516	11996	Motors Liquidation Company	\$25,000.00	Duplicate Debt Claim	Pgs. 1-5

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

GOS VERWALTUNGS GMBH GOS VERWALTUNGS -U. VERMIETUNGS GMBH ALTRANSTADTER STR 37 04229 LEIPZIG  GERMANY	19479	Motors Liquidation Company	Unliquidated  Foreign Currency	Duplicate Debt Claim	Pgs. 1-5
GRACE HANLON TTEE HANLON FAMILY TRUST 5307 E 33RD ST TULSA, OK 74135	18065	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
GREGG MILLER 309 S VINE  PANA, IL 62557	10608	Motors Liquidation Company	\$15,000.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
GUIDO DEASCANIS III 310 OLD FOREST RD  WYNNEWOOD, PA 19096	51111	Motors Liquidation Company	\$2,625.00	Duplicate Debt Claim	Pgs. 1-5
GUY MATTANA TTEE GUY MATTANA TRUST UAD 8-6-98 600 SUNSET ORTONVILLE, MI 48462	7466	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
HANAN LIBERMAN IRA ACCOUNT 105 DEAN LAKE RD GREER, SC 29630	11158	Motors Liquidation Company	\$20,000.00	Duplicate Debt Claim	Pgs. 1-5
HANNA S TAUB 1630 EMERSON ST  PHILADELPHIA, PA 19152	68674	Motors Liquidation Company	\$4,926.00	Duplicate Debt Claim	Pgs. 1-5
HAROLD A FULTON 2833 MARA LOMA  WOOSTER, OH 44691	10784	Motors Liquidation Company	\$11,000.00	Duplicate Debt Claim	Pgs. 1-5
HAROLD GIDSEG 4461 WHITE CEDAR LN  DELRAY BEACH, FL 33445	8713	Motors Liquidation Company	\$35,000.00	Duplicate Debt Claim	Pgs. 1-5
HAROLD R WHEELER 22 KELLWOOD DR  KIRKSVILLE, MO 63501	10466	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

HAROLD SAPP 2112 PURCELL ROAD  PARAGOULD, AR 72450	67742	Motors Liquidation Company	\$10,185.00	Duplicate Debt Claim	Pgs. 1-5
HAROLD SMITH (IRA) FCC AS CUSTODIAN 331 OVAL ROAD MANASQUAN, NJ 08736	5001	Motors Liquidation Company	\$55,000.00	Duplicate Debt Claim	Pgs. 1-5
HAROLD SMITH REV LIVING TRUST HAROLD SMITH TTEE U/A DTD 03/07/2005 331 OVAL ROAD MANASQUAN, NJ 08736	5002	Motors Liquidation Company	\$125,000.00	Duplicate Debt Claim	Pgs. 1-5
HARRISON B & JANET BARTLETT III HARRISON & JANET BARTLETT 405 OLYMPIA RD PITTSBURGH, PA 15211	68972	Motors Liquidation Company	\$1,903.00	Duplicate Debt Claim	Pgs. 1-5
HARRISON B BARTLETT JR TTEE C/O BARTLETT FAMILY TRUST ATTN: HARRISON B BARTLETT JR & EVELYN K BARTLETT 216 SHELDON AVE PITTSBURGH, PA 15220	68885	Motors Liquidation Company	\$5,358.73	Duplicate Debt Claim	Pgs. 1-5
HARRY BARNETT & DELPHINE BARNETT JTWROS 9074 HADLEY COURT CHARLESTON, SC 29406	5733	Motors Liquidation Company	\$1,188.00	Duplicate Debt Claim	Pgs. 1-5
HARRY BASS 6600 CHIPPEWA DR  BALTIMORE, MD 21209	10925	Motors Liquidation Company	\$4,288.00	Duplicate Debt Claim	Pgs. 1-5
HARRY S WALENCZYK AND ELIZABETH C WALENCZYK JTWROS 124 BLACK ASH RD OAKDALE, CT 06370	2974	Motors Liquidation Company	\$80,000.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
HARVEY NEWELL PO BOX 4  EGYPT, AR 72427	67739	Motors Liquidation Company	\$5,028.15	Duplicate Debt Claim	Pgs. 1-5

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

HARVEY SCHWARTZBERG MPP HARVEY SCHWARTZBERG TTEE U/A DTD 01/01/1994 FBO HARVEY SCHWARTZBERG 7595 BARNSBURY W BLOOMFIELD, MI 48324	2728	Motors Liquidation Company	\$25,000.00	Duplicate Debt Claim	Pgs. 1-5
HAZEL KAGEL 2440 HUNTER AVE APT 9D BRONX, NY 10475	17270	Motors Liquidation Company	\$15,000.00	Duplicate Debt Claim	Pgs. 1-5
HAZEL KAGEL - IRA 2440 HUNTER AVE APT 9D BRONX, NY 10475	17267	Motors Liquidation Company	\$20,000.00	Duplicate Debt Claim	Pgs. 1-5
HEIKO HALBERSTADT RERREN RATHER STR 405 50937 COLOGNE GERMANY , GERMANY	17701	Motors Liquidation Company	\$2,000.00	Duplicate Debt Claim	Pgs. 1-5
HELEN JACOBSON 3 HYDE PARK BEACHWOOD, OH 44122	1996	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
HELEN K RADCLIFF 1767 W DALEHAVEN CIR TUCSON, AZ 85704	14287	Motors Liquidation Company	\$2,000.00	Duplicate Debt Claim	Pgs. 1-5
HELEN KEELER 3548 YORBALINDA ROYAL OAK, MI 48073	3715	Motors Liquidation Company	\$40,000.00	Duplicate Debt Claim	Pgs. 1-5
HELEN VODOPIA 525 RIVERLEIGH AVE SUITE 219 RIVERHEAD, NY 11901	12184	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
HELENE J STERBERG-ROGOVY 889 BRIARCLIFF CT AKRON, OH 44313	2022	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
HELENE R BROWN 12042 NAPOLI LANE BOYNTON BEACH, FL 33437	15803	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

HELENE ROGOVY TOD MARC STERNBERG LEE STERNBERG & NEAL STERNBERG SUBJECT TO STA RULES 889 BRIARCLIFF COURT AKRON, OH 44313	2021	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
HELGA WILLARD 15 GREENBRIER RD  GREEN BROOK, NJ 08812	13102	Motors Liquidation Company	\$17,000.00	Duplicate Debt Claim	Pgs. 1-5
HELMUT LIPPKE QUERSTR. 3 31008 ELZE GERMANY , GERMANY	69391	Motors Liquidation Company	\$7,591.61	Duplicate Debt Claim	Pgs. 1-5
HENRY A BOISSE 2578 MONKTON ROAD P.O. BOX 33 MONKTON, VT 05469	68391	Motors Liquidation Company	\$12,344.00	Duplicate Debt Claim	Pgs. 1-5
HENRY BARTELS TTEE FBO JOSEPH A & THERESA R WILLIAMS IRREVOCABLE TRUST U/A/D 08/17/2007 71 HOWARD PARKWAY NEW ROCHELLE, NY 10801	67466	Motors Liquidation Company	\$25,000.00	Duplicate Debt Claim	Pgs. 1-5
HENRY KOHN 1613 WISTERIA COURT  TOMS RIVER, NJ 08755	68330	Motors Liquidation Company	\$12,500.00	Duplicate Debt Claim	Pgs. 1-5
HENRY MICELLE - SEP IRA P O BOX 367964  BONITA SPRINGS, FL 34136	3934	Motors Liquidation Company	\$90,000.00	Duplicate Debt Claim	Pgs. 1-5
HERBERT J VALLAT TTEE HERBERT J VALLAT REV LIV TRUST DTD 2/12/08 6502 13TH AVENUE DR WEST BRADENTON, FL 34209	3868	Motors Liquidation Company	\$50,000.00	Duplicate Debt Claim	Pgs. 1-5
HERMAN & CLARA REED JOINT REVOCABLE TRUST HERMAN & CLARA REED 13803 LITTLE ELM RD FARMINGTON, AR 72730	7562	Motors Liquidation Company	\$15,000.00	Duplicate Debt Claim	Pgs. 1-5

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HERTA KOVACS ALAN KOVACS GURWIN RESIDENCE 50 HAUPPAUGE RD # B122 COMMACK, NY 11725	62499	Motors Liquidation Company	\$30,000.00	Duplicate Debt Claim	Pgs. 1-5
HILLIARD LYONS CUST FOR PATRICIA G WARNE IRA 47 HILLCREST AVENUE WASHINGTON, NJ 07882	11741	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
HM POMEROY 8201 OUTLOOK AVE OAKLAND, CA 94605	64253	Motors Liquidation Company	\$50,000.00	Duplicate Debt Claim	Pgs. 1-5
HOLLIE-LU JEAN LP PO BOX 372155 EL PASO, TX 79937	17759	Motors Liquidation Company	\$23,000.00	Duplicate Debt Claim	Pgs. 1-5
HOWARD KAPLUS TTEE HELEN KAPLUS IRREV TRUST U/A DTD 05/18/2005 543 HARTFORD COURT SOUTH ORANGE, NJ 07079	2473	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
HUBERT S WHITLOCK 1000 RIVER OAKS LANE CHARLOTTE, NC 28226	68400	Motors Liquidation Company	\$48,551.37	Duplicate Debt Claim	Pgs. 1-5
HUGH GORDON 5700 WILSHIRE BLVD SB165 LOS ANGELES, CA 90036	67945	Motors Liquidation Company	\$11,000.00	Duplicate Debt Claim	Pgs. 1-5
HURO CORVALAN MONICA SAN MARTIN & PABLO CORVALAN JT TEN AURELIO GONZALEZ 3716, DEPTO 802 VITACURA, SANTIAGO, CHILE , CHILE	36952	Motors Liquidation Company	\$50,000.00	Duplicate Debt Claim	Pgs. 1-5
HUVIS D. SWINDLE 7458 NARROWS ROAD PINSON, AL 35126	18844	Motors Liquidation Company	\$20,000.00	Duplicate Debt Claim	Pgs. 1-5

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IDA STONE TTEE EDWARD & IDA STONE REV TRUST U/A DTD 02/04/1997 8543 NW 13 COURT PLANTATION, FL 33322	5329	Motors Liquidation Company	\$10,361.25	Duplicate Debt Claim	Pgs. 1-5
ILONA CHRIST BAUMSCHULE 20 D-67742 LAUTERECKEN / GERMANY , GERMANY	29713	Motors Liquidation Company	\$12,754.80	Duplicate Debt Claim	Pgs. 1-5
INA JANE RIGGS REV LIV TRUST INA JANE RIGGS TTEE UAD 03/30/1995 9424 SW 97TH LN UNIT A OCALA, FL 34481	69626	Motors Liquidation Company	\$7,000.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
INEZ W HENDREN 3255 WICKLIFFE RD  BROOKNEAL, VA 24528	19764	Motors Liquidation Company	\$3,390.00	Duplicate Debt Claim	Pgs. 1-5
INGE E WHALE CHARLES SCHWAB & CO INC.CUST ROTH CONTRIBUTORY IRA 136 YOUNG STREET PORT ORANGE, FL 32127	6475	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
INGE H MIHM 10416 NELAND ST  RALEIGH, NC 27614	4358	Motors Liquidation Company	\$28,000.00	Duplicate Debt Claim	Pgs. 1-5
INGEBURG M MARELL 816 S HANLEY RD #7B  CLAYTON, MO 63105 UNITED STATES OF AMERICA	7228	Motors Liquidation Company	\$17,735.80	Duplicate Debt Claim	Pgs. 1-5
IRA AND MAXINE E ALTMAN 221 JACKSON AVE  ROCKAWAY, NJ 07866	9682	Motors Liquidation Company	\$0.00 Unliquidated	Duplicate Debt Claim	Pgs. 1-5
IRA FBO ANNE P GOLDSMITH PTC AS CUSTODIAN 210 S. BROOKS ST. MANNING, SC 29102	5965	Motors Liquidation Company	\$25,000.00	Duplicate Debt Claim	Pgs. 1-5

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IRA FBO AUGUST J CATANESE PERSHING LLC AS CUSTODIAN 315 LAURELHILL ROAD ALLISON PARK, PA 15101	8281	Motors Liquidation Company	\$10,000.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO CHARLES E UMBARGER PERSHING LLC AS CUSTODIAN 5644 W SOFT WIND DRIVE GLENDALE, AZ 85310	18983	Motors Liquidation Company	\$30,000.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO FORD W HALL PERSHING LLC AS CUSTODIAN 102 GARNER COURT KING, NC 27021	50102	Motors Liquidation Company	\$75,222.75	Duplicate Debt Claim	Pgs. 1-5
IRA FBO FRANCINE CEASAR PERSHING LLC AS CUSTODIAN 14 MARLOWE CT GALLOWAY, NJ 08205	4836	Motors Liquidation Company	\$5,000.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO JAMES V JARVIS PERSHING LLC AS CUSTODIAN 376 BROOKS DRIVE WILKESBORO, NC 28697	22632	Motors Liquidation Company	\$128,891.78	Duplicate Debt Claim	Pgs. 1-5
IRA FBO JOHN C LYNCH PERSHING LLC AS CUSTODIAN ROLLOVER ACCOUNT 9628 WEXFORD ROAD JACKSONVILLE, FL 32257	16110	Motors Liquidation Company	\$20,000.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO JOHN J KEANE PERSHING LLC AS CUSTODIAN 5230 PENNSYLVANIA AVE N NEW HOPE, MN 55428	44679	Motors Liquidation Company	\$5,020.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO LINDSEY M ZEHNER PERSHING LLC AS CUSTODIAN ROLLOVER ACCOUNT 1 STAPLES CT MARMORA, NJ 08223	17586	Motors Liquidation Company	\$25,760.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO MARTIN J LEVINE PERSHING LLC AS CUSTODIAN ROLLOVER ACCOUNT 7125 NW 106 AVE TAMARAC, FL 33321	2764	Motors Liquidation Company	\$4,000.00	Duplicate Debt Claim	Pgs. 1-5

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

IRA FBO MICHAEL R CEASAR PERSHING LLC AS CUSTODIAN 14 MARLOWE CT GALLOWAY, NJ 08205	4834	Motors Liquidation Company	\$8,307.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO MICHAEL R CEASAR PERSHING LLC AS CUSTODIAN 14 MARLOWE CT GALLOWAY, NJ 08205	4835	Motors Liquidation Company	\$59,000.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO NANCY C ROBERTSON PERSHING LLC AS CUSTODIAN ROTH ACCOUNT P O BOX 73 PILOT MOUNTAIN, NC 27041	7980	Motors Liquidation Company	\$7,246.80	Duplicate Debt Claim	Pgs. 1-5
IRA FBO PAMELA J PARKER PERSHING LLC AS CUSTODIAN 19825 OAKHAVEN DRIVE SARATOGA, CA 95070	13300	Motors Liquidation Company	\$50,000.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO PHILIP L CHASE PERSHING LLC AS CUSTODIAN 208 RICE RD VASS, NC 28394	1952	Motors Liquidation Company	\$20,000.00	Duplicate Debt Claim	Pgs. 1-5
IRA FBO RICHARD FRY TRP TRUST CO CUSTODIAN 111 TOWER RD NE APT 624 MARIETTA, GA 30060	5593	Motors Liquidation Company	\$3,575.00	Duplicate Debt Claim	Pgs. 1-5

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**Exhibit B**

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	:	<b>09-50026 (REG)</b>
<b>f/k/a General Motors Corp., et al.</b>	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----X		

**STIPULATION AND AGREED ORDER  
 AMONG THE DEBTORS, WILMINGTON TRUST COMPANY,  
 AND CITIBANK, N.A., SOLELY IN ITS CAPACITY AS PAYING AGENT,  
REGARDING PROOFS OF CLAIM NOS. 47871, 47872, 65729, 65793, AND 66723**

Motors Liquidation Company (f/k/a General Motors Corporation) (“**MLC**”) and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), Wilmington Trust Company as successor indenture trustee (“**WTC**”), and Citibank, N.A., solely in its capacity as paying agent under the 1990 Indenture and 1995 Indenture (as defined below) (in such capacity, “**Citibank**”), together with the Debtors and WTC, the “**Parties**”), by and through their respective undersigned counsel, hereby enter into this Stipulation and Agreed Order (this “**Stipulation**”) and stipulate as follows:

**RECITALS**

A. On June 1, 2009 (the “**Commencement Date**”), certain of the Debtors commenced with this Court voluntary cases (the “**Chapter 11 Cases**”) under chapter 11 of title 11, United States Code (the “**Bankruptcy Code**”).

B. On September 16, 2009, the Court entered an order (the “**Bar Date Order**”) establishing November 30, 2009 at 5:00 p.m. (Eastern Time) (the “**General Bar Date**”) as the deadline for each person or entity (including without limitation, each individual, partnership,

joint venture, corporation, estate, or trust) to file a proof of claim (a “**Proof of Claim**”) against certain of the Debtors, including MLC, to assert any claim (as defined in section 101(5) of the Bankruptcy Code) that arose prior to the Commencement Date.

C. As of the Commencement Date, MLC, as issuer, WTC, as successor indenture trustee, and Citibank, as paying agent, were parties to (i) a Senior Indenture, dated as of December 7, 1995, as amended (the “**1995 Indenture**,” and WTC’s capacity under the 1995 Indenture, the “**1995 Trustee**”), and (ii) a Senior Indenture, dated as of November 15, 1990 (the “**1990 Indenture**,” and WTC’s capacity under the 1990 Indenture, the “**1990 Trustee**”) pursuant to which MLC issued senior unsecured debt securities.

D. Prior to the General Bar Date, WTC timely filed the following four Proofs of Claims against MLC (each, a “**WTC Claim**” and collectively, the “**WTC Claims**”):

<b>Claim Number</b>	<b>Applicable Indenture</b>	<b>Principal Amount of Claim Plus Fees and Interest Accrued to Petition Date</b>
65793	1990 Indenture	\$1,419,581,281.12
47871	1990 Indenture	\$1,419,581,281.12
65729	1995 Indenture	\$21,928,297,131.26
47872	1995 Indenture	\$21,928,297,131.26

E. Prior to the General Bar Date, Citibank timely filed a proof of claim against MLC in the amount of \$173,063.43 [Proof of Claim No. 66723] (the “**Citibank Claim**”).

F. WTC recognizes that it is not entitled to, and does not seek, a duplicate recovery on account of the same WTC Claim and has agreed to withdraw two of the WTC Claims, subject to the agreements set forth in this Stipulation.

**STIPULATION AND ORDER**

NOW, THEREFORE, EACH OF THE PARTIES HEREBY STIPULATES AND AGREES AS FOLLOWS:

1. WTC Claims numbered 47871 (filed by WTC as 1990 Trustee) and 47872 (filed by WTC as 1995 Trustee) are deemed withdrawn and WTC Claims numbered 65793 (filed by WTC as 1990 Trustee) and 65729 (filed by WTC as 1995 Trustee) shall survive.

2. With respect to principal plus interest due under the 1990 Indenture, WTC, in its capacity as the 1990 Trustee will receive and is hereby granted, on behalf of itself and the record and beneficial bondholders of debt securities issued under the 1990 Indenture an allowed general unsecured, nonpriority claim in the amount of \$1,419,471,545.22 (subject to appropriate reserve and/or reduction in connection with any setoff exercised by beneficial bondholders that is authorized by this Court) (the “**1990 Debt Claim**”) against MLC to be satisfied in accordance with any chapter 11 plan or plans confirmed in the Debtors’ Chapter 11 Cases.

3. With respect to principal plus interest due under the 1995 Indenture, WTC, in its capacity as the 1995 Trustee, will receive and is hereby granted, on behalf of itself and the record and beneficial bondholders of debt securities issued under the 1995 Indenture, an allowed general unsecured nonpriority claim in the amount of \$21,928,183,895.36 (subject to appropriate reserve and/or reduction in connection with any setoff exercised by beneficial bondholders that is authorized by this Court) (the “**1995 Debt Claim**,” together with the 1990 Debt Claim, the “**Debt Claims**”).

4. With respect to the prepetition fees and expenses incurred by WTC under the 1990 Indenture, WTC shall receive an allowed claim of \$109,735.90 (the “**1990 WTC Fee Claim**”), and with respect to the prepetition fees and expenses incurred by WTC under the 1995



Indenture, WTC shall receive an allowed claim of \$113,235.90 (the “**1995 WTC Fee Claim**,” together with the 1990 WTC Fee Claim, the “**WTC Fee Claims**”).

5. With respect to the prepetition paying agency fees and expenses incurred by Citibank under the Indentures, the Citibank Claim shall be allowed in the amount of \$162,333.71 (the “**Citibank Fees and Expenses Claim**,” together with the WTC Fee Claims, the “**Fees and Expenses Claims**”).

6. To the extent the Fees and Expenses Claims are not paid in full, in cash, pursuant to a plan of reorganization and/or liquidation of MLC, (a) the amount of such fees and expenses that remain unpaid shall constitute an allowed general unsecured, nonpriority claim against MLC held by WTC and/or Citibank, as applicable, to be satisfied in accordance with any chapter 11 plan or plans confirmed in the Debtors’ Chapter 11 Cases and (b) WTC and Citibank, pursuant to section 7.06 of the 1990 Indenture and section 7.06 of the 1995 Indenture, shall retain a charging lien with respect to its prepetition and post-petition fees and expenses on all assets or money held or collected by WTC or Citibank on account of the Debt Claims or otherwise.

7. WTC will issue a notice to the Depository Trust Company and post a notice on its website (a) notifying beneficial bondholders of the notes issued under the Indentures of the entry of the order allowing the WTC Claims and (b) notifying such bondholders that any subsequent claims objection filed by the Debtors seeking to disallow claims filed by bondholders on the grounds that such claims are duplicative of the Debt Claims being allowed under the stipulation and order will not impair bondholder’s entitlement to share in plan distributions on account of the Debt Claims in accordance with the terms of the applicable Indenture.

8. WTC agrees that it will not object to the Debtors’ filing of objections to Proofs of Claims filed by record and beneficial holders of debt securities arising out of or relating to the

1990 Indenture and/or the 1995 Indenture on the grounds that such Proofs of Claim are duplicative of the Debt Claims allowed pursuant to this Stipulation.

9. WTC waives its right to argue that the entire stated principal amount of \$377,377,000 with respect to the Discount Debentures is an allowable claim.

10. To the extent that the fees and expenses of WTC incurred after the Commencement Date are not satisfied by payment in full in cash in connection with a plan of reorganization and/or liquidation of MLC, WTC reserves the right to argue that all such fees are allowable general unsecured non-priority claims against the estate of MLC.

11. This Stipulation contains the entire agreement between the Parties as to the subject matter hereof and supersedes all prior agreements and undertakings between the Parties relating thereto.

Dated: New York, New York  
August 5, 2010

/s/ Joseph H. Smolinsky  
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*Attorneys for Citibank, N.A. as Paying  
Agent under the 1990 and 1995 Indentures*

So Ordered this 9<sup>th</sup> day of August 2010

*s/ Robert E. Gerber*

United States Bankruptcy Judge

**Exhibit C**

**FIXED ALLOWED NOTE CLAIMS****Wilmington Trust 1990 Indenture****Fixed Allowed Amount**

9.40% Debentures due July 15, 2021	\$309,680,298
8.80% Notes due March 1, 2021	\$536,202,711
7.40% Debentures due September 1, 2025	\$507,066,072
9.4% Medium-Term Notes due July 15, 2021	\$15,010,245
9.45% Medium-Term Notes due November 1, 2011	\$48,808,100

**Wilmington Trust 1995 Indenture**

7.75% Discount Debentures due March 15, 2036	\$213,338,714
7.70% Debentures due April 15, 2016	\$504,711,704
8.10% Debentures due June 15, 2024	\$414,135,144
63/4% Debentures due May 1, 2028	\$599,250,820
7.20% Notes due January 15, 2011	\$1,540,836,389
7.25% Quarterly Interest Bonds due April 15, 2041	\$580,326,736
7.25% Senior Notes due July 15, 2041	\$725,408,420
7.375% Senior Notes due October 1, 2051	\$698,481,250
7.25% Senior Notes due February 15, 2052	\$877,819,444
4.50% Series A Convertible Senior Debentures due March 6, 2032	\$39,866,281
5.25% Series B Convertible Senior Debentures due March 6, 2032	\$2,634,125,000
7.375% Senior Notes due May 15, 2048	\$1,118,654,722
7.375% Senior Notes due May 23, 2048	\$425,696,528
8.375% Senior Debentures due July 15, 2033	\$3,061,758,700
6.25% Series C Convertible Senior Debentures due July 15, 2033	\$4,401,527,778
8.25% Senior Debentures due July 15, 2023	\$1,281,933,413
7.125% Senior Notes due July 15, 2013	\$1,024,152,876
7.5% Senior Notes due July 1, 2044	\$729,000,000
1.50% Series D Convertible Senior Debentures due June 1, 2009	\$1,009,112,882

**Law Debenture Trust Company of New York Indentures**

Industrial Revenue Bond-City Of Moraine, Ohio (616449AB0)	\$10,282,500
Industrial Revenue Bond-City Of Moraine, Ohio (616449AA2)	\$12,851,563
Industrial Revenue Bond-City of Indianapolis, Indiana (455329AB8)	\$1,413,125
Industrial Revenue Bond-Michigan Strategic Fund (594693AQ6)	\$59,711,400
Industrial Revenue Bond-Ohio Water Development Authority (67759ABC2)	\$47,449,000
Industrial Revenue Bond-State of Ohio (677596AU2)	\$20,321,813
Industrial Revenue Bond-City of Fort Wayne (349272AT1)	\$31,961,000

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	:	<b>09-50026 (REG)</b>
<b>f/k/a General Motors Corp., et al.</b>	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----X		

**ORDER GRANTING DEBTORS' 125<sup>TH</sup> OMNIBUS OBJECTION TO CLAIMS**  
**(Duplicate Debt Claims)**

Upon the 125th omnibus objection to claims, dated December 22, 2010 (the “**125th Omnibus Objection to Claims**”),<sup>1</sup> of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and this Court’s supplemental order establishing supplemental rules and authority for filing omnibus objections to certain debt claims (the “**Supplemental Procedures Order**”) (ECF No. 6238), seeking entry of an order disallowing and expunging the Duplicate Debt Claims on the grounds that such claims are duplicative of either (a) Wilmington Trust Bond Debt Claims, (b) Eurobond Deutsche Debt Claims, or (c) the IRB Debt Claims, as such are fixed and allowed under the Debtors’ Amended Joint Chapter 11 Plan (ECF No. 8015) (as may be amended, modified or supplemented from time to time, the “**Plan**”), all as more fully described in the 125th Omnibus Objection to Claims; and due and proper notice of the 125th Omnibus Objection

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 125th Omnibus Objection to Claims.

to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 125th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 125th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 125th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “**Duplicate Debt Claims**”) are disallowed and expunged subject to confirmation of the Debtors’ Plan; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit “A” annexed to the 125th Omnibus Objection to claims under the heading “*Claims to be Disallowed and Expunged*” that is not listed on the Order Exhibit annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
\_\_\_\_\_, 2010

\_\_\_\_\_  
United States Bankruptcy Judge